

Glossary

Term	Definition
CM-HDF	Clyde Mission Heat Decarbonisation Fund
SME	Small and Medium-sized Enterprises

Eligibility Test

For projects seeking funding under the **Clyde Mission Heat Decarbonisation Fund**.

1.	Does your organisation fall under one of the categories listed
	below?

- Local Authorities
- Other Public Sector Organisations (e.g. NHS, Education, Registered Social Landlords etc.)
- Incorporated legal entities (e.g. limited companies, Community Interest Companies etc.)

2. Is your project located within the Clyde Mission corridor?

Please note that at least one element of the scheme (e.g. generation/distribution/use infrastructure) must be within the corridor. An approximate boundary of 500m from both banks of the river with an additional buffer of 2000m will be considered.

Interactive Map

(https://experience.arcgis.com/experience/4de2e5197e15499db09085181e1 02308/page/Map-Series)

□ Yes – go to the next question	□ No – your project is not eligible
3. Does your organisation have a UK-I	based bank account?
☐ Yes – go to the next question	□ No – your project is not eligible

4. Is the feasibility study or options appraisal stage for your project completed with preferred option identified and justified?

☐ Yes – go to the next question	☐ No – your project is not eligible
□ 1es - go to the next question	□ NO - Your project is not eligible

5. Does your project offer any of the following?

- Focus on district energy connecting multiple properties (not single domestic homes), but may include existing assets needing improvements and upgrades for economic viability;
- Decarbonise heat;
- Reduce greenhouse gas emissions;
- Be anticipated to positively impact beneficiaries or building connections.

☐ Yes – go to the next question	☐ No – vour proiect is not eligible
\square 163 - 80 to the next duestion	

6. Does your projects utilise mature technologies (TRL9 minimum) listed below?

Heat Energy Supply Systems

- Heat pumps (air, ground, water, sewer, minewater, wastewater, etc.)
- Waste heat recovery
- Energy from Waste (EfW)
- Biogas/AD Solar thermal
- Thermal storage Electricity-to-heat (PV, wind, only if linked to heat decarbonisation package)

New or Extended District Heat Networks

- New DH network installation
- Extension of existing DH networks
- Integration with existing heating infrastructure

Retrofits for District Heating (DH) for Existing Buildings

- Connecting existing buildings to an existing DH network
- Retrofit improvements (controls, mechanical system interface, storage)

Electricity Generation (linked to Heat Decarbonisation)

- On-site renewable generation (solar PV, wind, hydro)
- Co-generation or CHP systems
- Electricity storage linked to heat decarbonisation

☐ Yes – go to the next question	☐ No – your project is not eligible
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7. Does the project seek funding up to 50% of the eligible cost (capital or capitalisable)? **Capitalisable expenditure -** which, in accordance with generally accepted accounting principles in the United Kingdom, may properly be capitalised as part of the cost of an asset. This means the costs directly attributable to the creation, enhancement or installation of the project assets, but shall exclude routine operational, administrative or overhead costs. ☐ Yes – go to the next question ☐ No – your project is not eligible 8. Is the funding requested only for the purpose of additional decarbonisation costs and not for routine maintenance or like-forlike replacement? \square Yes – go to the next question \square No – your project is not eligible 9. The grant funding will be offered as a Subsidy or Minimal Financial Assistance (MFA) in accordance with UK Subsidy Control Act 2022. Are you aware of and will you comply with the regulations as a grantee? ☐ Yes – go to the next question ☐ No – your project is not eligible 10. If the total funding award exceeds £500,000 you will be contractually obliged to deliver Community Benefits (e.g. targeted recruitment, training, SME development, volunteering opportunities, etc.). Are you prepared to do this? The Community Benefits framework will be provided to guide your consideration. ☐ Yes – go to the note below ☐ No – your project is not eligible

Please Note

For further information, or to discuss your project, please contact <u>ClydeMission@glasgow.gov.uk</u>

Once you're ready to apply, please use the <u>online application system</u> (https://arcg.is/Le4u8) to enhance data collection and processing efficiency while helping to reduce paper waste and carbon emissions. Alternatively, you can submit your application via email, or learn more about submitting via hard copy, by emailing: ClydeMission@glasgow.gov.uk

1. Introduction

To help you complete the application form please read the CM-HDF Application Guidance and other relevant documents forming the application pack, which are listed below:

CH-HDF Application Guidance

CM-HDF Technology Benefits Realisation Framework

CM-HDF Comminity Benefits Realisation Framework

CM-HDF Grant Agreements Templates

All of these documents are available at: glasgowcityregion.co.uk/HDF

Applicants are strongly encouraged to use the online application system (https://arcg.is/Le4u8) to enhance data collection and processing efficiency while helping to reduce paper waste and carbon emissions.



Alternatively, you can submit your application via email, or learn more about submitting via hard copy, by emailing:

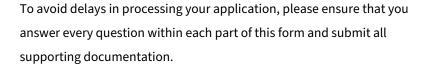
ClydeMission@glasgow.gov.uk



See page 3 or visit (https://arcg.is/1Lare50) prior to submitting your application, as this will help to identify at an early stage whether the project is likely to meet the scheme's basic requirements.



To guide you through this form, the bookmarks in the page margin indicate the section of the Guidance that contains advice on completing that part of the form.



For further information, or to discuss your project, please contact: ClydeMission@glasgow.gov.uk



2. Lead Organisation

2.1 Lead organisation name*			
2.2 Head office address*			
2.3 Local Authority area*			
2.4 Contact name*			
2.5 Job title/position*			
2.6 Telephone number*			
2.7 Email address*			
2.8 Name of parent company			
(if applicable)			
2.9 Name of ultimate parent company			
(if applicable)			
2.10 Organisation legal status*			
☐ Public Limited Company	□ Partnership		
☐ Private Limited Company	□ Sole Trader		
☐ Other (please specify):			
2.11 Type of organisation*			
☐ Local Authority			
☐ Public Organisation	☐ Third Sector, Registered		
☐ Academic Institution	☐ Private Organisation, Registered		
☐ Other (please specify):	☐ Community Group, Registered		
2.12 Size of organisation*			
	☐ Medium ☐ None of the above		
2.13 Your organisation's main business activ	vity		

2.14 Company/charity or other registration No.:*					
2.15 VAT registered?*	2.15 VAT registered?*			registere	d
2.16 Number of Full Time Equi	valent (FTE) e	employees*			
Please provide actual number	:				
2.17 Your most recent annual turnover					
£	Financial Yea	ar:	Audited?	□ Yes	
Supporting evidence provided	l? □ Yes [□ No			

3. Partner Organisations

3.1 Applying with Partners?		
☐ Partner 1	☐ Partner 2	☐ Partner 3
3.2 Name		
3.3 Address		
3.4 Local Authority area		
3.5 Contact name		
3.6 Job title/position		
3.7 Telephone number		
3.8 Email		
3.9 Type of organisation		
☐ Local Authority	☐ Local Authority	☐ Local Authority
☐ Public organisation	☐ Public organisation	☐ Public organisation
☐ Academic institution	☐ Academic institution	☐ Academic institution
☐ Third Sector (registered)	☐ Third Sector (registered)	☐ Third Sector (registered)
☐ Private organisation (registered)	☐ Private organisation (registered)	☐ Private organisation (registered)
☐ Community group (registered)	□ Community group (registered)	□ Community group (registered)
□ Other:	□ Other:	□ Other:

3.10 Size of organisation				
□ Micro □ Small □ Medium □ Micro □ Small □ Medium			☐ Micro ☐	Small □ Medium
☐ None of the above ☐ None of the above			□ None of t	he above
3.11 Main business activity				
2.12.C				
3.12 Current FTE employees' no	umber			
Actual No.:	Actual No.:		Actual No.:	
3.13 Most recent annual turnov	er			
C	£		C	
£	£	•••••	£	
Financial Year:	Financial Year:		Financial Ye	ar:
Audited? ☐ Yes ☐ No	Audited? ☐ Yes	□No	Audited? □] Yes □ No
3.14 Partner's role in the project	et			
3.15 Contractual relationship or delivery vehicle for the				
3.15 Contractual relationship o	r delivery venicle id	or the project		
☐ Proposed ☐ Existing	☐ Proposed	☐ Existing	☐ Proposed	☐ Existing

4. Professional Advisor (if applicable)

7.2F

4.1 Organisation Name
4.2 Address
4.3 Contact name
4.4 Job title/position
4.5 Telephone number
4.6 Email
4.7 Areas of support
☐ Development of this grant application and/or supporting information
□ Project development □ Other:

5. Project Summary

5.1 Title*	
5.1 Location*	5.1
Town: Postcode / UPRN, etc:	3.1
5.3 Local Authority*	
5.4 Local Heat and Energy Efficiency Strategy (LHEES) published?*	
☐ No ☐ Yes, explain how the project aligns with the LHEES:	
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5.5 Summary and strategic fit* (max 500 words)

5.6 Start Date:*	5.7 Completion Date:
5.8 Does your project offer any of the follo	wing:*
□ Facus on district anarque connecting my	ultiple proporties (not single demostis homes)
Focus on district energy connecting mu	ultiple properties (not single domestic homes)
☐ Decarbonise heat	
☐ Reduce greenhouse gas emissions	
☐ Positively impact beneficiaries or build	ing connections

6. Project Work Stage*

6.2

Please identify the work stage your project has currently reached, and indicate the work stages you are seeking funding for.

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Provide the requested evidence, or, where this is not available or not applicable to your project, provide a clear explanation.

The supporting information requested with your application at each stage should already be in your possession upon completion of the preceding stage. Further details are provided in the accompanying Guidance.

RIBA Stage or Work	Supporting information
☐ Stage 2 – Concept Design ☐ development case	
	□ options appraisal
	□ cost plan
	☐ funding strategy
	□ carbon & energy baseline
	□ risk register
	☐ statutory consents map
	☐ CHIA or equivalent
	□ programme
	□ stakeholder engagement strategy
	□ other:
☐ Stage 3 – Detailed Design	□ OBC
	□ options appraisal & concept design
	□ cost plan
	☐ funding strategy
	□ carbon & energy model
	□ risk register
	□ statutory consents map
	☐ statutory impact assessments
	□ programme
	□ stakeholder engagement report
	□ other:

□ Stage 5-6 - Construction / Installation & Commissioning	□ FBC		
	□ technical design		
	☐ procurement strategy & package		
	□ cost plan		
	□ carbon & energy model		
	☐ technology benefits realisation plan		
	□ risk register		
	☐ statutory consents/ permits		
	☐ statutory impact assessments		
	□ programme		
	□ community benefits realisation plan		
	□ other:		
☐ Stage 7 - Operation	□ FBC		
	□ technical design		
	□ procurement strategy & package		
	□ cost plan		
	☐ performance/ operation strategy & baseline		
	□ carbon & energy model		
	☐ technology benefits realisation plan		
	☐ statutory consents/ permits		
	☐ statutory impact assessments		
	☐ monitoring/ reporting & evaluation plan		
	☐ community benefits realisation plan		
	□ other:		

7. Technology*

5.3

Heat Energy Supply Systems
☐ Heat pumps (air, ground, water, sewer, minewater, wastewater, etc.)
☐ Waste heat recovery
☐ Energy from Waste (EfW)
□ Biogas/AD
□ Solar thermal
☐ Thermal storage
☐ Electricity-to-heat (PV, wind, only if linked to heat decarbonisation package)
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☐ Co-generation or CHP systems
☐ Electricity storage linked to heat decarbonisation

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8. Technology Benefits Realisation Plan

10.2

App B

Technology	Heat Generation	Carbon Reduction	Energy Cost Savings
Heat Pumps (air, ground, water, minewater, wastewater, sewer)			
Waste Heat Recovery (industrial, data centres, sewage, etc.)			
Energy from Waste (EfW)			
Biogas / Anaerobic Digestion			
Solar Thermal			
Thermal Storage (e.g., hot water tanks, borehole thermal energy storage)			
Electricity-to-Heat (PV, Wind linked to heat decarbonisation package)			
District Heating (new or retrofit)			

9. Community Benefits Realisation Plan

10.3

App A

Community Benefit Area	Potential Outputs	Measurable Indicators	Benefits Committed
	Jobs created for local residents	Number of local hires	
Targeted Recruitment	Apprenticeships or work placements offered	Number of apprenticeships/place ments	
	Engagement with underrepresented groups	% of hires from target groups	
	Other:		
	On-site or off-site skills training programs	Number of participants trained	
Training Initiatives	Professional development workshops	Number of certifications awarded	
	Certifications or qualifications gained	Number of certifications or qualifications gained	
	Other:		
	Local SMEs engaged as suppliers or contractors	Number of local SMEs contracted	
SME's	Mentoring or capacity building for SMEs	Value of contracts awarded to SMEs	
	Supply chain diversification	SMEs reporting increased capacity	
	Other:		
	Growth of local low- carbon supply chain	Number/value of local contracts awarded	
Local Economic Development	Increased local contracting opportunities	Number of new low- carbon businesses supported	
	Support for start-ups in energy sector	% increase in local green jobs	
	Other:		

	Staff volunteering in local initiatives	Number of volunteer hours	
=	Community-led projects supported	Number of community projects supported	
Volunteering Opportunities	Structured volunteering roles for people experiencing long-term unemployment, underemployment, or other barriers to work	Number of local participants placed into volunteering roles	
	Mentorship or skill- building opportunities through project-based volunteering	Number of volunteering hours completed by participants, skills gained, employability outcomes.	
	Volunteering	Participant satisfaction or self-reported skills improvement.	
	Collaboration with local employability programs or council initiatives	Feedback from facilitating partners	
Volunteering Opportunities	Pathways from volunteering to paid work within the project or partner organisations	% of participants progressing into training, apprenticeships, or employment within 6– 12 months	
	Other:		
	Partnerships with local schools, colleges, or universities	Number of students reached	
	Scholarships or bursaries	Number of scholarships or bursaries awarded	
Education & Learning	STEM / vocational outreach programs	Feedback from educational partners	
	Adult education / lifelong learning initiatives	Number of workshops / classes delivered	
	Other:		
Community Engagement & Awareness	Public workshops or information sessions on decarbonisation	Number of engagement events held	
	Participation in co- design of heat systems	Attendance/participati on rates	
	Community-led monitoring programs	Community feedback scores	
	Other		

10. Finances*

Total project cost	£	
Total project cost		Γ
Total project cost eligible for HDF funding	£	100%
Other funding sources secured	£	%
Source 1:	£	
Source 2:	£	
Source 3:	£	
Funding gap	£	%
Funding sought from HDF	£	%

☐ The applicant confirms that any funding received under the CM-HDF will comply with the UK Subsidy Control Act 2022, as applicable in Scotland, and acknowledges that responsibility for compliance with the relevant rules on public support rests with the applicant.

☐ The applicant confirms that the funding requested is only for the purpose of additional decarbonisation costs and not for routine maintenance or like-for-like replacement.

Explain how the HDF funding is essential to trigger the investment and achieve the policy objectives.

summary from your business case]

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3.3

3.4

